



## Announcement Summary

**Entity name**

NEX METALS EXPLORATION LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday October 13, 2025

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Issued pursuant to services agreement for the provision of marketing and advisory services for the engagement of shareholder services. In addition to a monthly retainer for a 6 month period (subject to any agreed extension) the agreement provides for the issue of Unlisted options at an exercise price of \$0.04 with an expiry date of 17 September 2027.

**Total number of +securities to be quoted**

| ASX +security code               | Security description              | Number of +securities to be quoted | Issue date |
|----------------------------------|-----------------------------------|------------------------------------|------------|
| New class - code to be confirmed | unlisted options expiry 17/9/2027 | 4,000,000                          | 10/10/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEX METALS EXPLORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

63124706449

1.3 ASX issuer code

NME

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/10/2025

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## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

### 2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

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**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)

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Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

unlisted options expiry 17/9/2027

+Security type

Options

ISIN code

Issue date

10/10/2025

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           | 1                 | 100.00 %                                                                                           |

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

17/9/2027

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**Details of the type of +security that will be issued if an option is exercised**

NME : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

4,000,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Issue details

**Number of +securities to be quoted**

4,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The agreement provides for the issue of Unlisted options at an exercise price of \$0.04 with an expiry date of 17 September 2027.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.040000

**Any other information the entity wishes to provide about the +securities to be quoted**

exercise price \$0.04 with expiry date 17/9/2027

**The purpose(s) for which the entity is issuing the securities**

To pay for services rendered

**Please provide additional details**

Issued pursuant to services agreement for the provision of marketing and advisory services for the engagement of shareholder services. In addition to a monthly retainer for a 6 month period (subject to any agreed extension) the agreement provides for the issue of Unlisted options at an exercise price of \$0.04 with an expiry date of 17 September 2027.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description                                   | Total number of +securities on issue |
|----------------------------------------------------------------------|--------------------------------------|
| NME : ORDINARY FULLY PAID                                            | 335,282,268                          |
| New class - code to be confirmed : unlisted options expiry 17/9/2027 | 4,000,000                            |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description             | Total number of +securities on issue |
|------------------------------------------------|--------------------------------------|
| NMEAAA : OPTION EXPIRING 31-OCT-2025 EX \$0.10 | 1,082,477                            |

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## Part 5 - Other Listing Rule requirements

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

4,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No

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