



ASX RELEASE: 29 August 2022

Lapse of Take-Over Offer

Metalicity Limited (ASX: MCT) (“**the Company**”; or “**Metalicity**”) refers to its announcement dated 8 August 2022. The Offer Period in relation to Metalicity’s off-market takeover bid for all ordinary shares in Nex Metals Exploration Limited (ASX: NME) (“**Nex Metals**”; or “**NME**”) will expire at 5:00pm (*Perth time) on 29 August 2022 and will not be further extended.

This Announcement is approved by the Board of Metalicity Limited.

ENQUIRIES

Justin Barton

CEO & Finance Director

+61 8 6500 0202

jbarton@metalicity.com.au

Shane Murphy (Media)

FTI Consulting

+61 420 945 291

shane.murphy@fticonsulting.com