

ME STONE RESOURCES AUSTRALIA LIMITED

8 January 2015

ASX ANNOUNCEMENT

SUPREME COURT PROCEEDINGS

Stone Resources Australia Limited ("Stone") (ASX: SHK) advises that it has been served with legal proceedings that have been brought in the Supreme Court of Western Australia by Nex Metals Explorations Ltd ("Nex") in relation to the Toll Milling Agreement entered into between Nex and Stone. No particulars of the claim have been provided at this stage.

Stone will defend these legal proceedings and is seeking advice in relation to the matter including a proposed counterclaim against Nex.

Tony Lau

Joint Company Secretary