



Excellent Land and Infrastructure Package

- **Resources**

ASX reported 769,000 ounces gold in JORC-compliant Mineral Resource Estimates at the Kookynie Gold Project.

- **Land Tenure**

300km² of tenements in the Kookynie area.

- **Camp**

Accommodation for 30 workers with additional capacity. All equipped with aircon, TV etc.

- **Haul Roads**

20km established in excellent condition with all safety bunding and signage in place.

- **Administration**

2 administration blocks (camp and mill). All telephony, power and internet access available.

- **Vehicles**

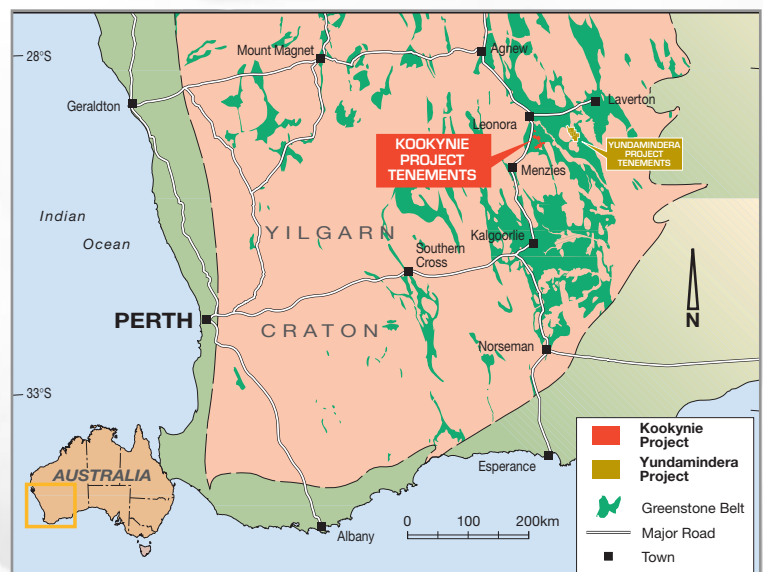
Site vehicles, mining equipment and administration vehicles purchased and owned.

- **Bore field and Process Water**

The Kookynie Gold Project boasts an established bore field with piping and access tracks capable of supplying a 1.2 Mt/annum CIL / CIP gold treatment operation as well as additional excellent quality water in the bottom of the Orient Well and Admiral Open Pits.

- **Close to infrastructure**

The Kookynie Gold Project is close to infrastructure, being excellently located approximately 200 km north of Kalgoorlie on the Northern Goldfields Highway.



Nex Metals Explorations Ltd
(ASX code: NME)

Kookynie Gold Project
Mineral Resource Estimate:

**22.38Mt for
769,000 ounces gold**

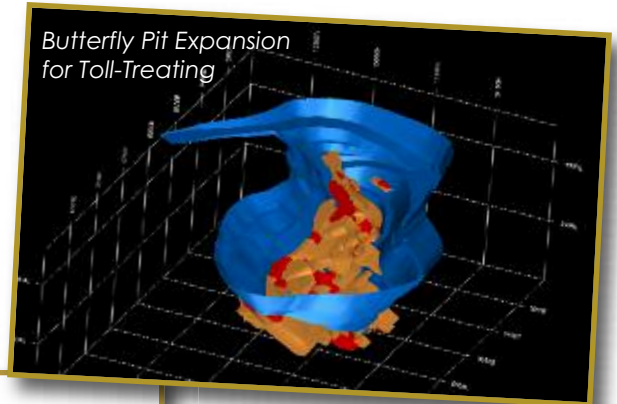
6.9% Measured
66.5% Inferred
26.4% Indicated



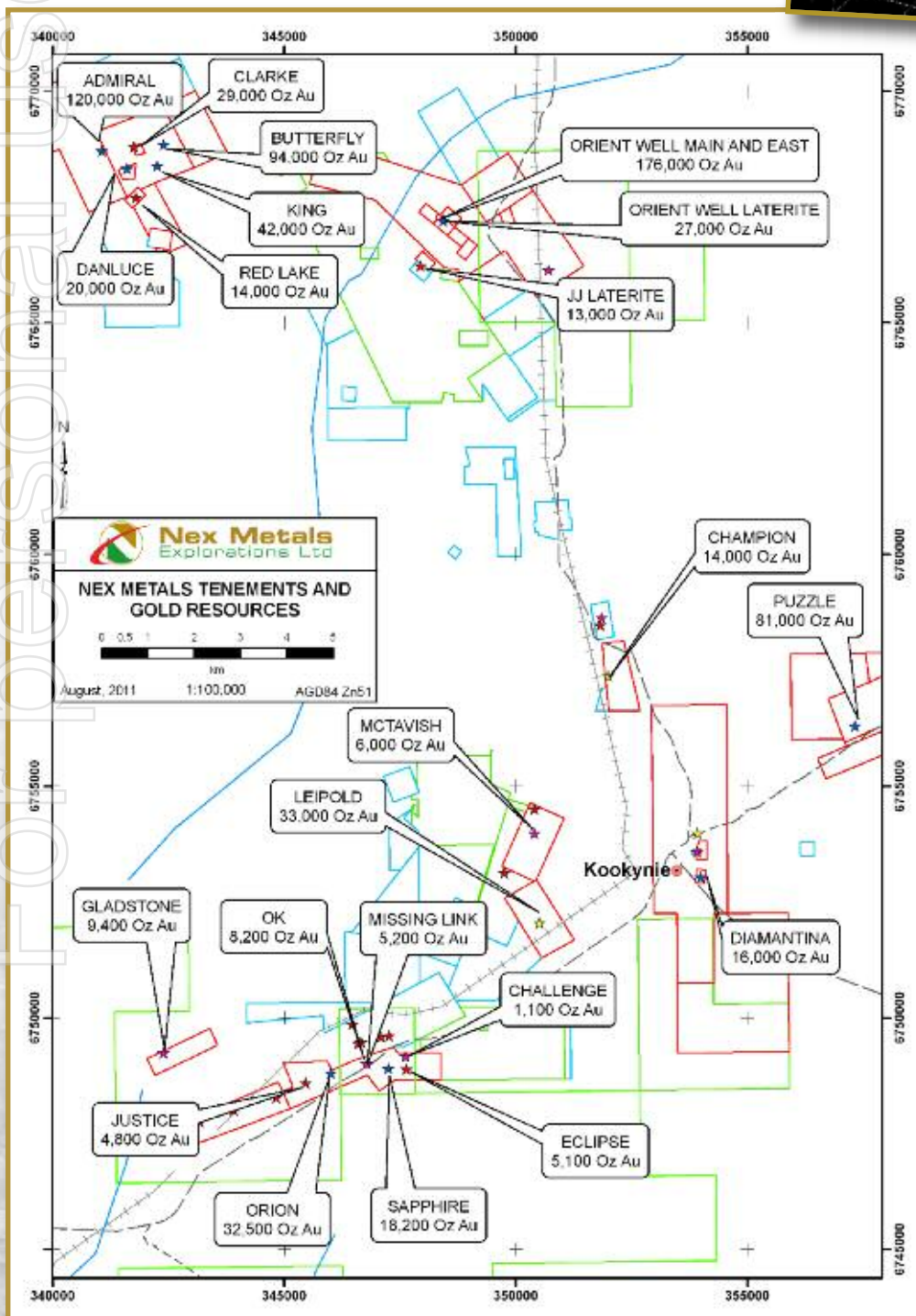
Large Gold Resource Base Established Unparalleled Potential for Further Resource Growth

- Most resources **<100 metres** from surface.
- All deposits **open in at least 2** directions.
- Huge **exploration upside** within 300km².
- Several deposits **permitted and ready** to mine.

Butterfly Pit Expansion
for Toll-Treating



Below: Photos of mobile
crushing and screening unit and
existing CIL mill infrastructure

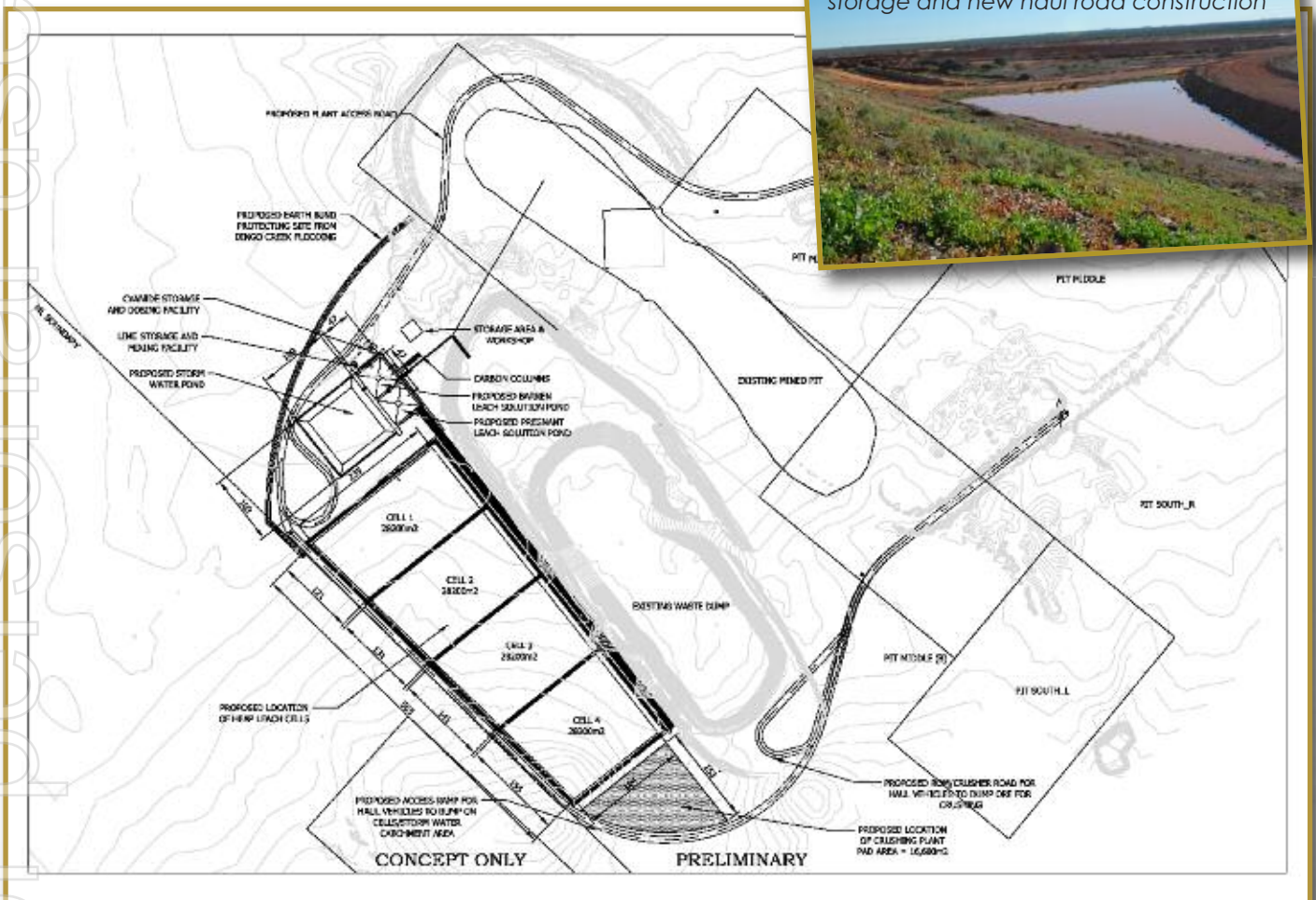


Heap Leach, Carbon-in-Leach and Mobile Crushing Facilities Progressing

- **Heap Leach Facility** construction well under way for low-cost processing of lower-grade ore.
- **Haul Roads** near completion for ore and cyanide transport.
- **Mobile Crushing and Screening Unit** capable of 1.2Mtpa ready for processing oxide and fresh ore.
- **Carbon-In-Leach Mill** components ready for refurbishment.



Photos show heap leach ponds, cyanide storage and new haul road construction



Engineering Design from COMO Engineers Pty Ltd for Heap Leach Facility Currently Under Construction

Responsibility Statement

The resource estimation information above that relates to Mineral Resources and Exploration Results of the Gladstone deposit and Niagara Mining Centre is based on information compiled by Mr. Michael Dufresne, M.Sc., P.Geol., who is a full time employee and President of APEX Geoscience Ltd. and a director of APEX Geoscience Australia Pty Ltd. Mr. Dufresne has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Dufresne consents to the inclusion in this report of the matters based on their information in the form and context in which it appears. Mr. Dufresne is a Member of the Association of Professional Engineers, Geologists and Geophysicists of Alberta.

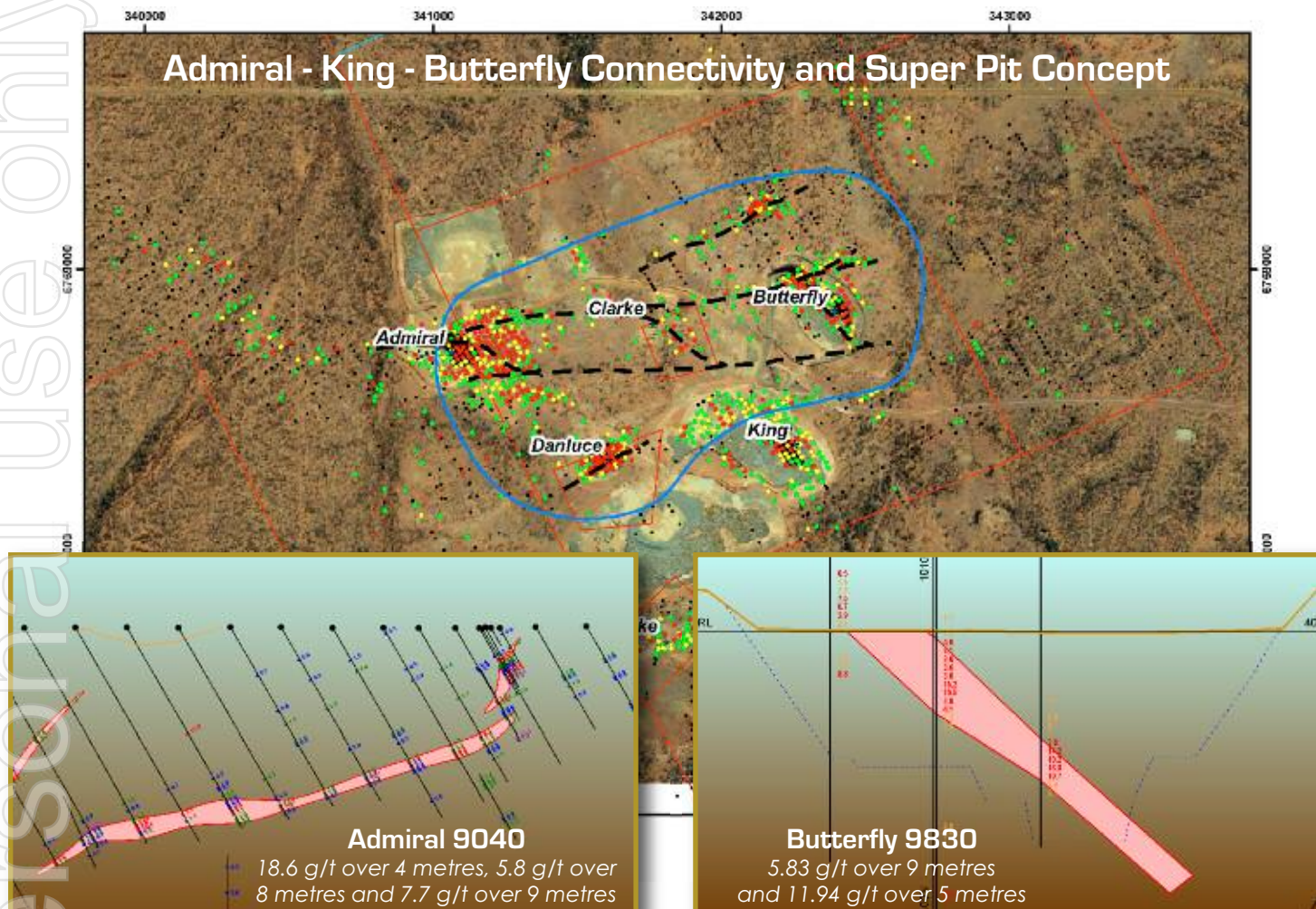
The resource estimation information above that relates to Mineral Resources for Champion and McTavish was compiled by Mr Steven Nicholls (MAIG), resource geologist of Apex Geoscience Australia Pty Ltd. Mr Nicholls has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration to qualify as a Competent Person as defined in the December 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code). Mr Nicholls consents to the inclusion in this report of the matters based on their information in the form and content in which it appears.

The resource estimation information above that relates to Mineral Resources and Exploration Results other than Gladstone, Niagara, Champion and McTavish is based on information compiled by Mr. Robert Spiers who is a full time employee of Hellman & Schofield Pty Ltd. Mr. Spiers has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Spiers consents to the inclusion in this report of the matters based on their information in the form and context in which it appears. Mr Spiers is a Member of the Australian Institute of Geoscientists.



Immediate Toll Treating Ore for Swift Cash Flow and Massive Exploration Upside

Admiral - King - Butterfly Connectivity and Super Pit Concept



Corporate Overview

Tom Percy QC B.Juris., LL.B. – Chairman
Kenneth M Allen B.Bus (Curtin), PNA, FNTAA, FTIA, FAICD – Managing Director
Kasit Phisitkul Master of Public and Private Management (MPPM)
Hock Hoo Chua MBA
Raja Mohd Azmi bin Raja Razali – Alternate Director

ASX Code: NME	
Outstanding Shares	331,350,935
Market Capitalisation (\$0.14)	A\$46.42 million
12 month High/Low	A\$12.72 - A\$15.15
Debt Drawn	N/A
Rating	N/A

ASX Code: NME	
Under Options	10,726,000
Market Capitalisation (\$0.25)	A\$25.28 million
Unlisted Option	23,020,000



Nex Metals Explorations Ltd
ABN 63 124 706 449

Unit 2, 42 Terrace Road
East Perth WA 6004
PO Box Z5428
St. George's Terrace
Perth WA 6831

Phone: 61 8 9221 6813
Fax: 61 8 9221 3091

admin@nexmetals.com
www.nexmetals.com

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