



Nex Metals
Explorations Ltd

"Nex Metals is Resource
and Infrastructure READY"



Ready

- **Resources**

ASX reported 716,000 gold ounce Mineral Resource Estimate at the Kookynie Gold Project.

- **Camp**

Accommodation for 30 workers with additional capacity. All equipped with aircon, TV etc...

- **Haul Roads**

20km established in excellent condition with all safety bunding and signage in place.

- **Administration**

2 administration blocks (camp and mill).
All telephony, power and internet access available.

- **Vehicles**

Site vehicles, exploration equipment and administration vehicles purchased and owned.

- **Bore field and Process Water**

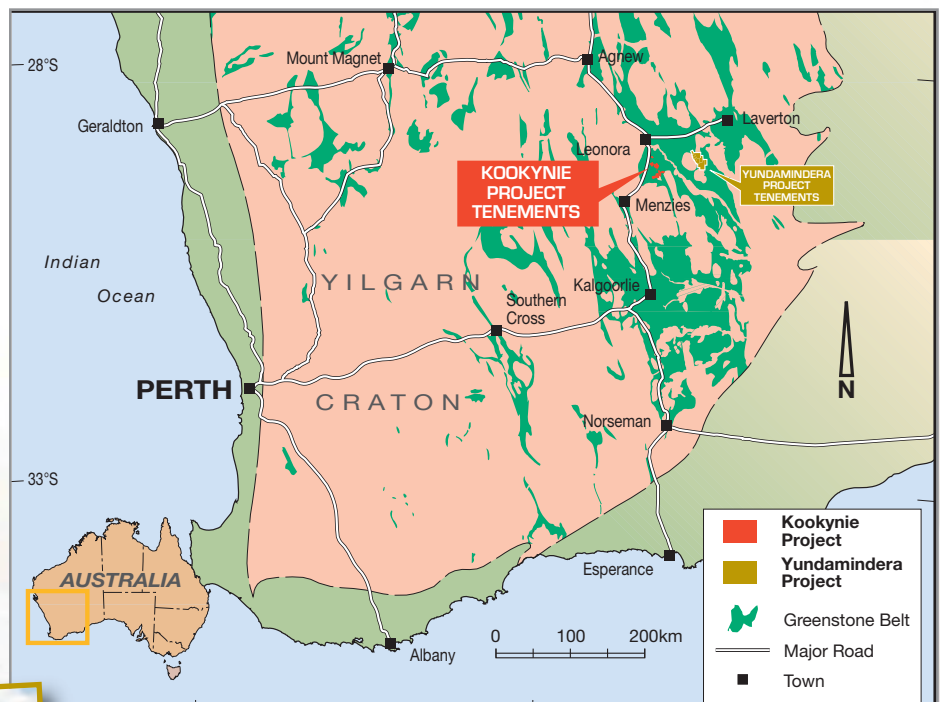
The Kookynie Gold Project boasts an established bore field with plumbing piping and access tracks capable of supplying a 1.2 Mt/annum CIL / CIP gold treatment operation as well as additional excellent quality water in the bottom of the Orient Well and Admiral Open Pits.

- **Close to infrastructure**

The Kookynie Gold Project is close to infrastructure, being excellently located, approx 200 north of Kalgoorlie on the Northern Goldfields Highway.



Photos show camp under construction

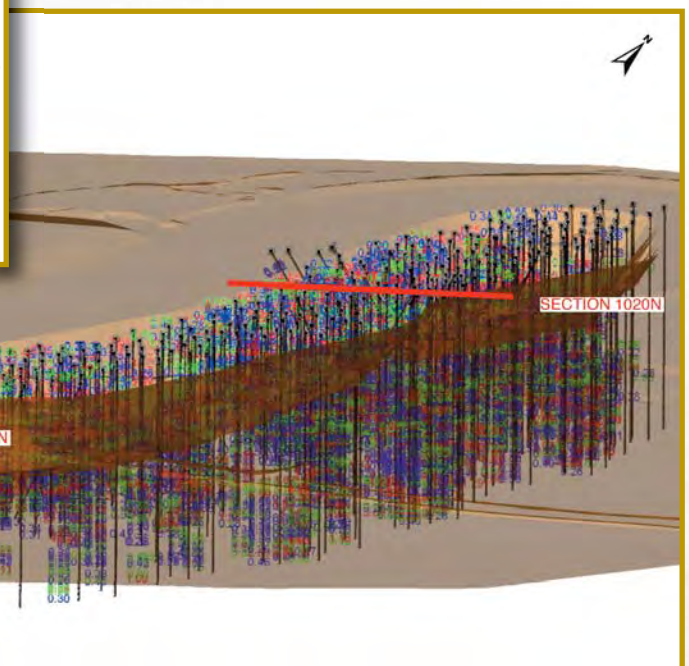
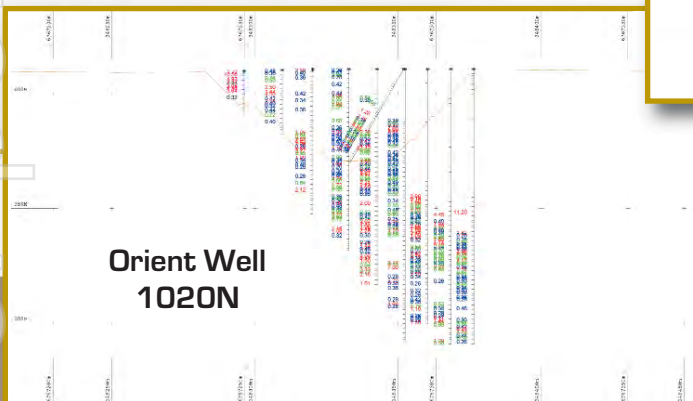
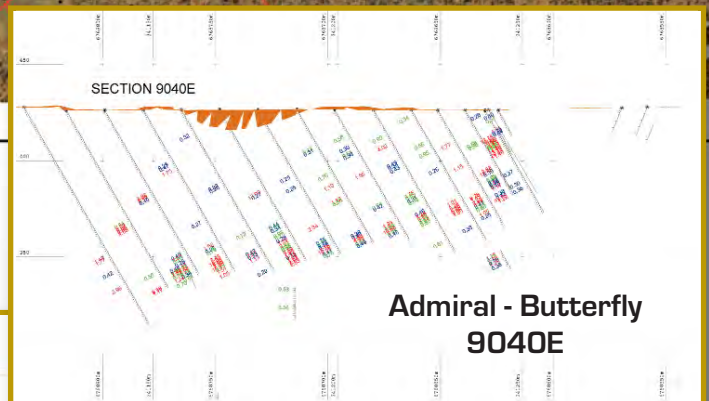
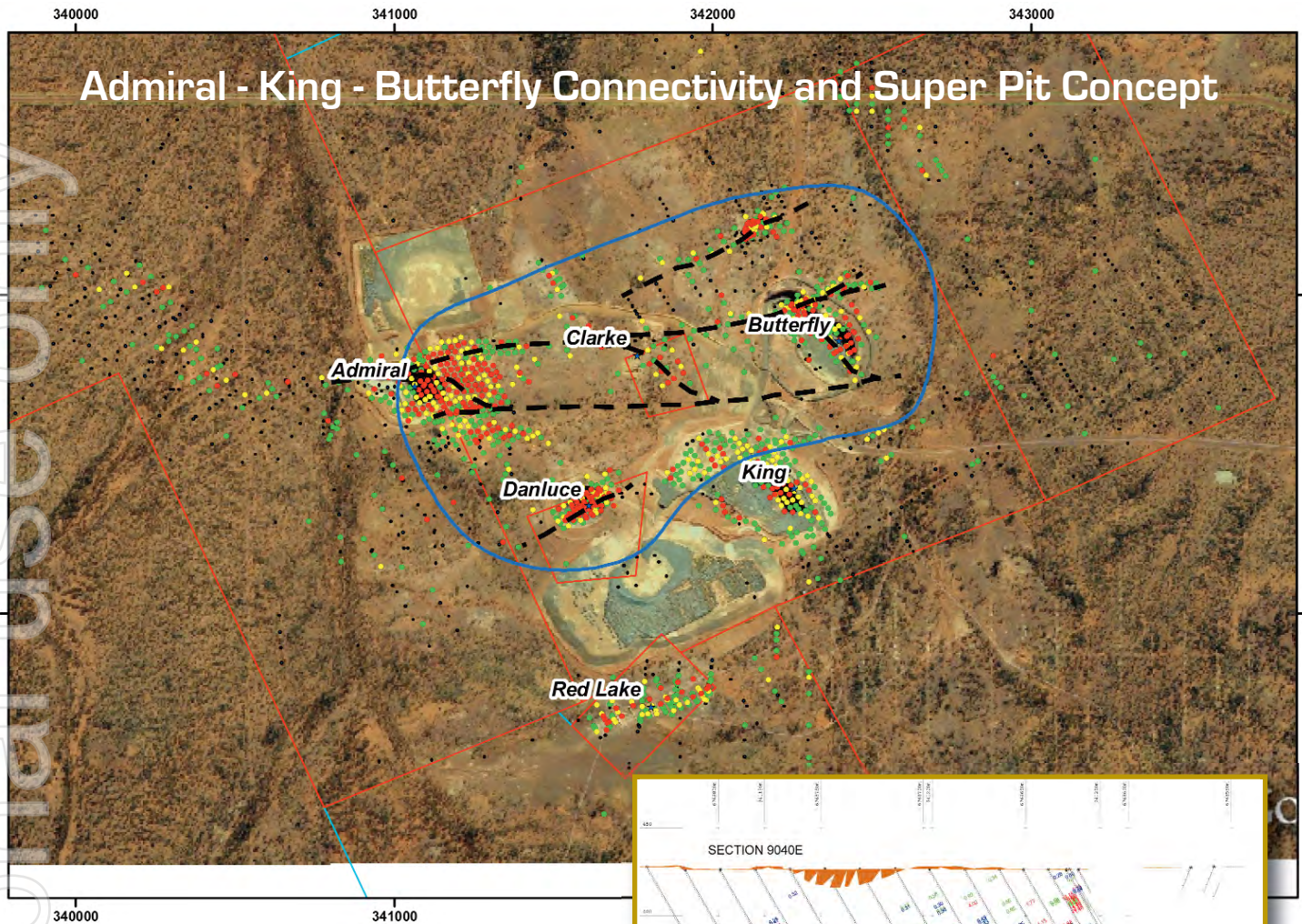


Nex Metals Explorations Ltd
(ASX code: NME)
Kookynie Gold Project
Mineral Resource Estimate:

**21.65Mt for
716,000 ounces of gold**



*"Nex Metals **Kookynie Gold Project** is Resource and Infrastructure READY, has Planning and Permitting SET and is all GO"*



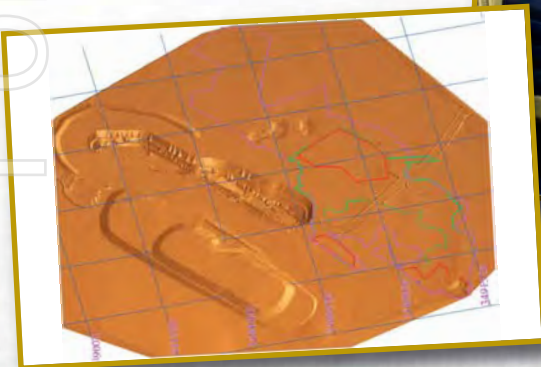
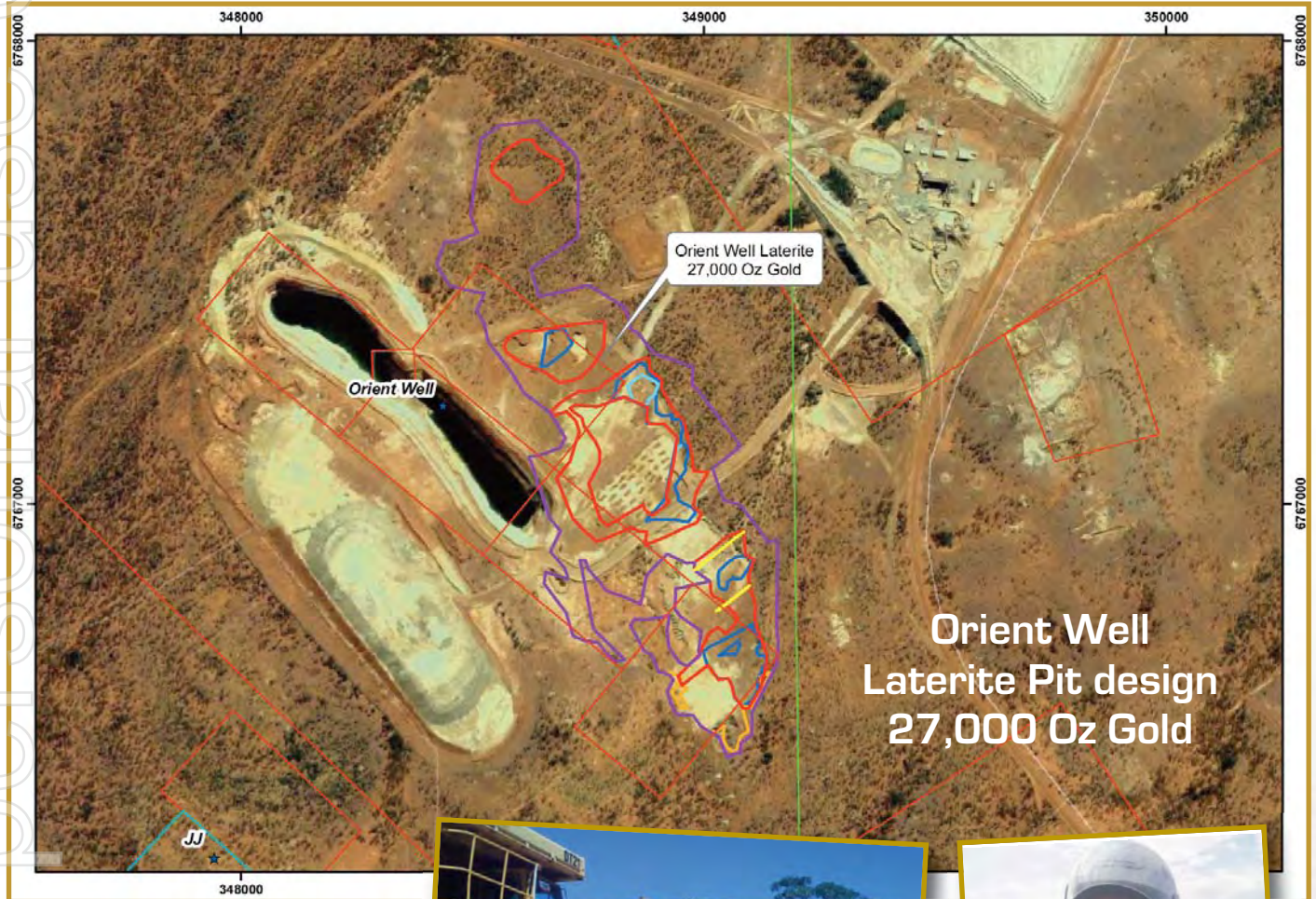


Nex Metals
Explorations Ltd

"Nex Metals Planning and Permitting is SET"



- **Set to Mine** - Department of Environment and Conservation & Department of Mines and Petroleum permitting to mine has been obtained.
- Mining Fleet onsite.
- Treatment area layout designed.
- High grade pits **ready to mine**.



Photos from left: Pit planning and ore scheduling is complete; Mining fleet on site and set; Managing Director Ken Allen takes a safe approach.





- Mining the laterite pits for **imminent gold production**.
- Development drilling to increase the resources with **potential for + 1Moz gold resource**.
- **Admiral Butterfly Area - 328,000 ounce** Mineral resource estimate and huge potential to expand along strike and down dip.
- **Orient Well Main - 165,000 ounce** Mineral Resource Estimate and huge potential to expand along strike and down dip
- Orient Well Waste Dump close short haul opportunity to expand the Phase 1 Dump Leach Project.

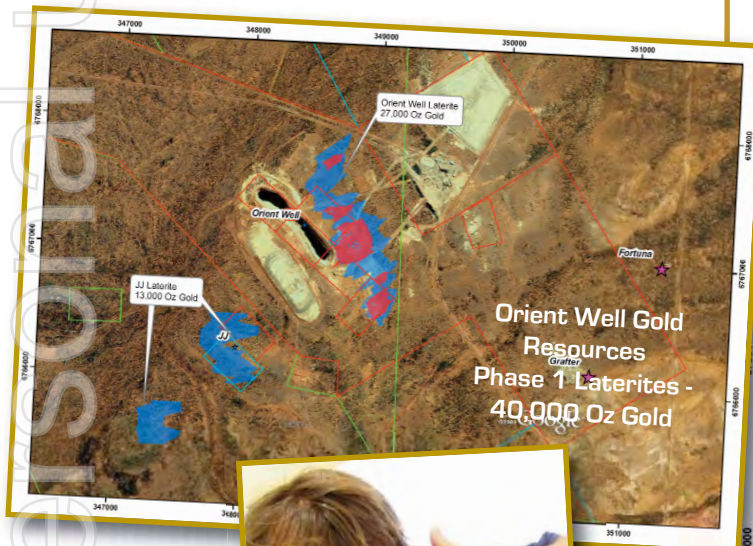
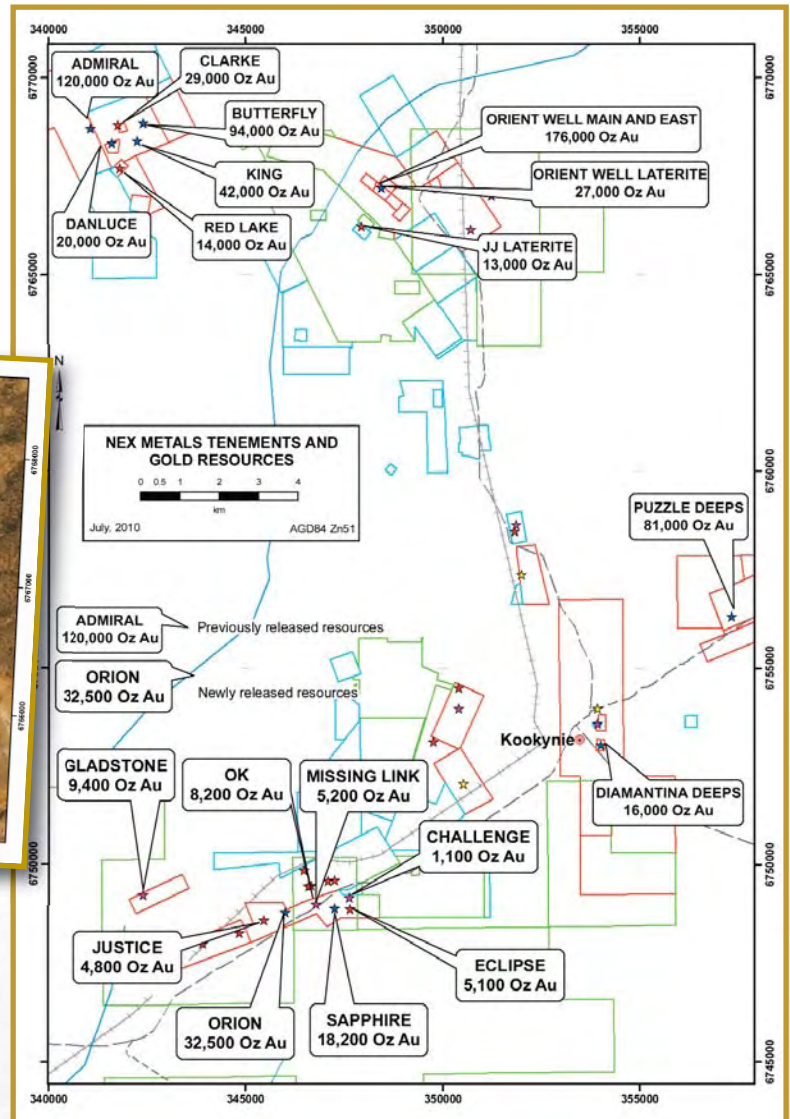


Photo shows Edd Prumm, Technical Director, with diamond drill core showing visible gold, from the Cosmopolitan deep diamond drilling program.



Responsibility Statement

The information in this brochure that relates to Mineral Resources and Exploration Results is based on information compiled by Mr. Michael Dufresne, M.Sc., P.Geol., who is a full time employee and President of APEX Geoscience Ltd. and a director of APEX Geoscience Australia Pty Ltd. and Mr Edd Prumm who is a full time employee of the Company. Mr. Dufresne and Mr Prumm have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity they are undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Dufresne and Mr. Prumm consent to the inclusion in this report of the matters based on their information in the form and context in which it appears.

Mr E Prumm the Technical Director and Exploration Manager of the Company is a Member of the Australasian Institute of Mining and Metallurgy, and the Australian Institute of Geoscientists, Mr Dufresne is a Member of the Association of Professional Engineers, Geologists and Geophysicists of Alberta.

The information in this brochure that relates to Mineral Resources and Exploration Results other than Gladstone and Niagara is based on information compiled by Mr. Robert Spiers who is a full time employee of Hellman & Schofield Pty Ltd and Mr Edd Prumm who is a full time employee of the Company. Mr. Spiers and Mr Prumm have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity they are undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Spiers and Mr Prumm consent to the inclusion in this report of the matters based on their information in the form and context in which it appears.

Mr E Prumm the Technical Director and Exploration Manager of the Company is a Member of the Australasian Institute of Mining and Metallurgy, and the Australian Institute of Geoscientists, Mr Spiers is a Member of the Australian Institute of Geoscientists.

Nex Metals Explorations Ltd
ABN 63 124 706 449

Unit 2, 42 Terrace Road
East Perth WA 6004
PO Box Z5428
St. George's Terrace
Perth WA 6831

Phone: 61 8 9221 6813
Fax: 61 8 9221 3091

admin@nexmetals.com
www.nexmetals.com